Sun Pharmaceutical Industries Limited Sun House, Plot No. 201 B/1, Western Express Highway, Goregaon (E), Mumbai – 400 063, Maharashtra, INDIA. Tel. : (91-22) 4324 4324 Fax : (91-22) 4324 4343 Website: www.sunpharma.com CIN: L24230GJ1993PLC019050



September 16, 2021

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Code – SUNPHARMA BSE Limited, Market Operations Dept. P. J. Towers, Dalal Street, Mumbai - 400 001. BSE Code – 524715

Dear Sir / Madam,

## Sub: Sanction of Scheme of Amalgamation and Merger of Sun Pharma Global FZE with Sun Pharmaceutical Industries Limited ("Company"), by the Hon'ble National Company Law Tribunal.

We wish to inform you that we have received today the certified copy of the order passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench on 31<sup>st</sup> August, 2021 approving the Scheme of Amalgamation and Merger of Sun Pharma Global FZE ("Transferor Company"), an indirect wholly owned subsidiary of the Company with Sun Pharmaceutical Industries Limited ("Transferee Company"), and their respective members and creditors (Scheme), for merger of the Transferor Company with the Transferee Company under the provisions of section 230 to 232 read with section 234 and any other applicable provisions of the Companies Act, 2013.

Further, the copy of the certified order of the Hon'ble National Company Law Tribunal, Ahmedabad Bench will be filed along with E form INC-28 by the Company with the Registrar of Companies, Ahmedabad, Gujarat and thereafter, the merger will be considered complete, effective from the appointed date as per the Scheme.

This is for your information and dissemination.

Thanking you,

Yours faithfully, For Sun Pharmaceutical Industries Limited

Ashok I. Bhuta Sr. GM - Secretarial & Compliance Officer