

Sun Pharmaceutical Industries Limited

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai – 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
Website: www.sunpharma.com
Email: secretarial@sunpharma.com
CIN: L24230GJ1993PLC019050



December 01, 2023

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, for the proposed Composite Scheme of Arrangement

Re: Undertaking in respect of No Objection Certificate from the lending scheduled commercial banks/financial institutions/ debenture trustees

Dear Sir/Madam,

We hereby undertake that the Company has no secured creditors hence providing No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees, is not applicable.

For **Sun Pharmaceutical Industries Limited**


(Anoop Deshpande)
Company Secretary & Compliance Officer
ICSI Membership No.: A23983



Registered Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, INDIA.

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