

Sun Pharmaceutical Industries Limited

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai – 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
Website: www.sunpharma.com
Email: secretarial@sunpharma.com
CIN: L24230GJ1993PLC019050



December 07, 2023

BSE Limited,
Market Operations Dept.
P. J. Towers, Dalal Street,
Mumbai - 400 001

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, for the proposed Composite Scheme of Arrangement

Dear Sir/Madam,

In connection with the above application, we hereby confirm that:

- a) Upon the Scheme becoming effective, no shares of the Transferee Company shall be issued and allotted in lieu of shares held by it or its subsidiary companies in the Transferor Companies and the entire paid-up share capital of the Transferor Companies shall be cancelled and extinguished without any further act, deed or instrument as an integral part of this Scheme, there will be no change in the shareholding pattern of the Transferee Company. In view of the same, the requirement of valuation report is not applicable. Hence, confirmation that “no material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation”, is not applicable; and
- b) There are no past defaults of listed debt obligations of the entities forming part of the scheme.

For **Sun Pharmaceutical Industries Limited**

Anoop D.

(Anoop Deshpande)
Company Secretary & Compliance Officer
ICSI Membership No.: A23983



Registered Office: SPARC, Tandalja, Vadodara – 390 012, Gujarat, INDIA.

Reaching People. Touching Lives.

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December 01, 2023

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, for the proposed Composite Scheme of Arrangement

Re: Undertaking in respect of all past defaults on listed debt obligations of the entities form part of the scheme

Dear Sir/Madam,

We hereby confirm that none of the entities forming part of the Scheme have any listed debt obligations or any past defaults of listed debt obligations.

For Sun Pharmaceutical Industries Limited

Anoop D.

(Anoop Deshpande)
Company Secretary & Compliance Officer
ICSI Membership No.: A23983



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